

We are changing the way consumers interact with books

5 most common challenges in the publishing industry today



- $\begin{pmatrix} 1 \end{pmatrix}$ High competition in the publishing industry makes it more difficult to stand out and make a profit
- Drop in revenue from e-book content forces coming up with new content formats & reaching into new mediums
- Book marketing takes a lot of effort, content, time and money
- 4 You never know if your next title is good enough to publish
- Books publishing competes with other storytelling mediums: TV series, movies, web, online video, online games, social media networks, etc.

CINE-BOOKS is a next generation publishing, book-filming, and e-distribution company



CINE-BOOKS is a production & distribution company that developed the proprietary CINE-BOOKS distribution platform and created a unique proprietary format of the digital books - cine-book format. This format combines the advantages of books and movies and thus, changes the way people interact with books once and for all.

Provide IP owners an access to new audiences via digital transformation of the bestselling authors rights list

Our goals:



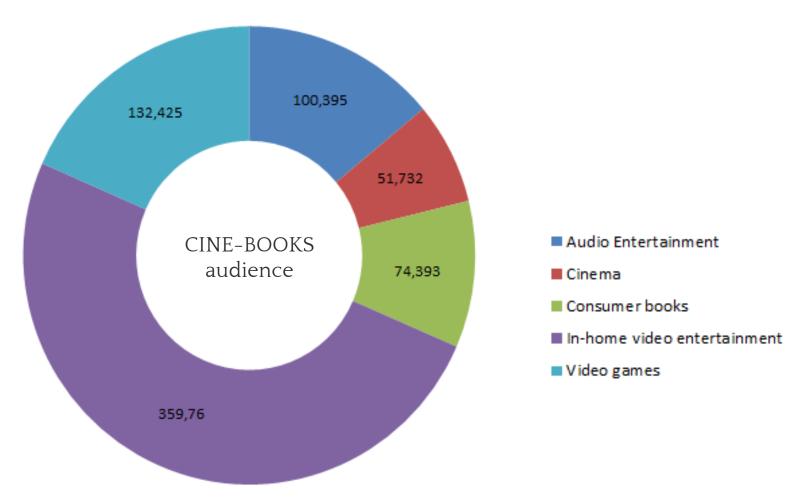
Help rights holders to get additional revenues by converting books into cine-books



Distribute the cine-books to the new target audiences and reach new consumer markets

Total global entertainment spending forecast 2020 by category (US \$ millions)





CINE-BOOKS Entertainment helps the best fiction books IP owners

to go beyond the traditional publishing and reach new audiences of visualy perceiving people

Source: McKinsey & Company "Global Media Report 2016 Global Industry Overview"



CINE-BOOKS examples







LISTEN





















Tab to explore

+ more books are coming soon!

Bring your book lovers an entirely new reading experience with unique cine-book format









Listen to as audio books
with professional voice-acting
& soundtracks



And even **Watch in a movie**format with dynamic animations
and special effects



Keeps the full original text of the book



Provides an ability to create multi-lingual books



Movie mode allows you to enjoy books on a big screen together with family or friends

Enhanced e-books vs. cine-books



Enhanced e-book

- Interactive book-apps are made "based" on the works
- This format is mainly for short children stories, educational books
- Most illustrations are drawings
- Photo-, video-insertion, interactive elements distract the user from reading and are better suited for non-fiction books, teaching & learning materials
- Book is a single kind of pastime
- Enchanced e-books projects are only in the form of a single application or an e-book with one product only
- Most enchanced e-books projects cannot deliver the same product on all platforms because of different functionality: either an iPad app or ePub3 in iBooks
- High costs of the enhanced e-content creations

Cine-book

- We make cinematic books in their full original content
- · We mainly create adult fiction in its full original content
- We create cinematic and photo content with 3D special effects developed by our "virtual 3D studio" technology
- We expand the perception and immersion of the reader without distracting but immersing the user into the content of the story
- Cine-book in WATCH mode provides the opportunity to watch books together on a big screen
- Cine-book is not just a books', it is a unique way of the books content perception Read+Listen+Watch and distribution via CINE-BOOKS Multichannel Platform
- CINE-BOOKS has its own viewer, which allows users to get the same experience on different platforms: web, PC, mobile, cable TV, IPTV, Smart TV, etc.
- Due to our cost-effective digital production in Eastern Europe we can offer affordable costs

CINE-BOOKS Distribution Platform



IP OWNERS

Authors, Publishers, Other rights holders



TRADITIONAL CHANNELS

Print

Luxury editions

ePUB

E-books with cinematic illustrations (Amazon, Barnes & Noble, iTunes, Kobo, Smashwords, Powells,Books-A-Million, Indiebound, Target, Walmart, Kobo, Apple)

YOUR NEW DISTRIBUTION CHANNELS

MOBILE

Amazon iOS Android

WEB

Online media portals

DESKTOP

PC Mac

Consoles

Xbox PlayStation

Smart TV

Samsung Sony IPTV Cable TV

CINE-BOOKS Distribution Platform: BENEFITS





Expand audience by engaging modern, visually-perceptive people



Sell books in cine-books format with a higher price than regular e-books due to the rich content of the products



Multiply the income from your readers by selling them other publishers books without any investment from your side



Increase overall profit from the existing rights list by re-publishing the best titles in a cine-book format



Create awareness for your cine-books projects by understanding what your target audience is interested in (keep in touch, communicate, and involve the audience in the cine-book filming process)



Acquire a lot of valuable PR-opportunities (from starting the filming campaign in a unique format to voting on starring actors)



Convert cine-books to other e-book formats that can be used in the traditional e-distribution channels (ePUB, PDF, etc.)



Have the opportunity
to stand out among a bunch
of other publishers by digital
transformation as well as
bringing book lovers
an entirely new reading
experience

CINE-BOOKS Advantages for IP owners



Expand audience by going beyondtraditional publishing & reaching the visual perceiving people

Cinematographic quality of filming and visual effects

CINE-BOOKS Multichannel Platform covers major mobile platforms (AppStore, GooglePlay, Amazon)

Rich look of final product in the cine-book format allows you to set higher prices for books than for e-books

Unique content that follows modern consumer trends

Convertible to other e-book formatsto utilize proven e-distributionchannels

Flexibility to meet any budget requirements

Unique selling points to launch aneffective B2C marketing for your books' products and cross-promotion

Opportunity to publish bestselling titles in a entirely new format and increase overall profit from the book's rights

No restrictions: any genre, environment, and historical period could be available in our "Virtual 3D Studio" state-of-the-art technology

Proprietary CINE-BOOKS READ-VIEWER optimized to deliver a better user experience

Affordable costs due to our cost-effective digital production in Eastern Europe

CINE-BOOKS Cooperation models



Publishing services

Full cycle services: cine-books funding, production, distribution, and marketing

Royalty-based

Co-projects

Partially funded by the rights holder, crowdfunding, **CINE-BOOKS Production**

Mixed

Production services

Custom cine-books production with READ, LISTEN, and WATCH modes

At the customer's expense

Distribution services

Selling your cine-books via our platform to various channels

Commission-based

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Contact us & submit your title for a cine-book project



Let's bolster and promote reading together as an exciting entertainment for all ages and bring book lovers an entirely new reading experience!



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